



MORNING REPORT

Have Good Trading Day

FRIDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33588.08	+26.53	+0.08
NIFTY	10348.75	+6.45	+0.06

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.87	0
HDFCBANK	97.92	0
ICICIBK	9.75	0
INFY	15.20	0
TATA MOTOR	32.89	0
WIPRO	5.28	0

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+73.22
DII's Eq (Provisional)	+222.21
FIIs Index Future	+143.80
FIIs Index Options	-505.10
FIIs Stock Future	+100.66
FIIs Stock Options	+20.94

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.7949
EURO	76.6264
YEN 100	58.2200
GBP	86.3327

TOP STORY

- Swaraj Engines to consider buyback on November 28
- Skipper to enter into a JV for drip irrigation business with MetzerPlas Cooperative Agriculture Organization of Israel.
- CG Power bags Rs 111 crore order from Indian Railways
- Cox & Kings: Meininger Hotels signing agreement for opening of a new hotel at Dresden in Germany
- SEBI imposes Rs10 lakh fine on Aditya Birla Money
- Idea to double 4G capacity in state, Goa
- Videocon resolves with banks to stay out of NCLT
- Biocon unveils new biosimilar bevacizumab
- Sunteck to invest Rs 1500 crore in commercial leasing portfolio

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	23526.18	-64.65	-0.27
NASDAQ	6867.36	+4.88	+0.07
NIKKEI	22463.50	-61.15	-0.27
HANG SENG	29802.00	+96.06	+0.32
SGX NIFTY	10364.50	-6.50	-0.06

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	58.48	+0.79
NATURAL GAS	2.912	+0.55
GOLD	1293.15	+0.07
SILVER	17.144	+0.19
COPPER	3.153	+0.19

WORLD EVENTS

NZD : Trade Balance
EUR : German Ifo Business Climate

RESULT TODAY

- ATLINFRA, RBL, WINTAC,



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 26.53 points or 0.08% to settle at 33,588.08, its highest closing level since 6 November 2017. The index gained 108.64 points, or 0.32%, at the day's high of 33,670.19. The index fell 93.25 points, or 0.28%, at the day's low of 33,468.30.

The Nifty gained 6.45 points or 0.06% to settle at 10,348.75, its highest closing level since 7 November 2017. The index gained 32 points, or 0.31%, at the day's high of 10,374.30. The index shed 35 points, or 0.33%, at the day's low of 10,307.30.

Among secondary indices, the S&P BSE Mid-Cap index rose 0.3%. The S&P BSE Small-Cap index advanced 0.51%. Both these indices outperformed the Sensex.

The breadth, indicating the overall health of the market, was positive. On BSE, 1,443 shares rose and 1,254 shares declined. A total of 158 shares were unchanged. Nifty likely to trade in the range of 10204-10462.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10343	10312	10276	10209	10142	10379	10410	10477	10544
USDINR	64.57	64.49	64.33	64.09	63.85	64.73	64.81	65.05	65.29



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AIAENG	JWALAMUKHI INVESTMENT HOLDINGS	S	600,000	1,446.02
BCPAL	EPOCH MERCANTILES PVT LTD	B	200,337	4.9
SWADEIN	VIJU B JAIN	S	797,458	3.98
STELLAR	INDIA FINSEC LIMITED	S	132,000	3.77
SAFALSEC	DAXABEN PRAVINBHAI SHAH	B	64,240	1.14

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AIAENG	JWALAMUKHI INVESTMENT HOLDINGS	SELL	611932	1446.07
BHAGERIA	REFORM TRADING CO PRIVATE LIMITED	SELL	100000	289.05
GARWALLROP	HOBER MALLOW TRUST	BUY	162983	913.73
GLOBALVECT	SAKHI BARTER PVT LTD	SELL	89686	189.04
MTEDUCARE	VISA CAPITAL PARTNERS	BUY	250000	68.05

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JSWENERGY, JPASSOCIAT, DHFL, INFIBEAM, RCOM, DLF, HDIL, WOCKPHARMA, JUSTDIAL, TV18BRDCST, JISLJALEQS, JETAIRWAYS, FORTIS

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1712	1702	1692	1717	1727	1741
ADANI PORTS	407	401	396	408	414	421
AMBUJACEM	265	263	261	266	268	272
ASIANPAINT	1160	1152	1144	1165	1173	1186
AUOPHARMA	694	687	680	697	704	713
AXISBANK	544	537	530	543	549	555
BAJAJ-AUTO	3265	3233	3202	3281	3313	3361
BANKBARODA	178	176	173	179	181	184
BHARTIARTL	496	491	485	499	504	512
BHEL	93	89	86	92	95	98
BOSCH LTD	18978	18857	18736	19021	19143	19307
BPCL	505	500	495	506	512	518
CIPLA	618	613	609	619	624	629
COALINDIA	270	268	266	271	273	276
DRREDDY	2306	2282	2257	2324	2349	2391
EICHERMOT	30620	30302	29983	30493	30812	31003
GAIL	463	457	451	464	470	478
HCLTECH	854	845	837	851	859	864
HDFC	1705	1697	1688	1709	1717	1729
HDFCBANK	1843	1834	1825	1847	1856	1869
HEROMOTOCO	3677	3649	3621	3674	3702	3727
HINDALCO	255	251	246	255	259	263
HINDUNILVR	1268	1261	1255	1269	1275	1283
ICICIBANK	319	316	313	318	322	324
IDEA	96	94	93	97	99	102
INDUSINDBK	1643	1629	1614	1642	1656	1669
INFRA TEL	375	370	365	378	383	391
INFY	991	975	959	985	1001	1010
ITC	258	256	254	258	260	263
KOTAKBANK	1022	1015	1008	1023	1030	1039
LT	1216	1208	1201	1219	1226	1237
LUPIN	827	823	819	830	834	840
M&M	1419	1409	1400	1422	1431	1444
MARUTI	8463	8432	8400	8475	8507	8551
NTPC	180	179	177	181	182	184
ONGC	182	181	179	182	183	184
POWERGRID	209	207	205	208	210	212
RELIANCE	947	932	918	941	956	964
SBIN	335	332	329	334	337	339
SUNPHARMA	545	535	526	541	551	557
TATAMOTORS	426	422	418	427	431	435
TATAMTRDVR	243	241	239	243	245	246
TATAPOWER	93	92	91	93	95	96
TATASTEEL	713	708	703	712	717	721
TCS	2681	2669	2657	2681	2693	2705
TECHM	490	484	478	488	494	499
ULTRACEMCO	4185	4151	4117	4205	4239	4294
VEDL	309	303	298	308	314	318
WIPRO	294	293	292	294	295	296
YESBANK	313	308	303	312	317	321
ZEEL	565	559	552	563	570	574



NSE CIRCULARS

NSE Download Ref No. : : NSE/CML/36365: Listing of further issues of Central Bank of India, Housing Development Finance Corporation Limited, ICICI Bank Limited, Larsen & Toubro Limited and Thomas Cook (India) Limitedw.e.f. November 24, 2017

NSE Download Ref No. : NSE/CMTR/36357: Buyback Offer under Tender Offer scheme by Wipro Limitedw.e.f. November 29, 2017

NSE Download Ref No. : NSE/CML/36358: Listing of Equity Shares of Vertoz Advertising Limited (SME-IPO)) w.e.f. November 24, 2017

NSE Download Ref No. : NSE/CML/36359: Listing of Equity Shares of Pulz Electronics Limited (SME IPO) w.e.f. November 24, 2017

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1265/\$1240 & Resistance = \$1329/\$1357.**
- **Crude oil range->\$52 to \$62.**
- **European Stocks Erase Losses; Dollar Extends Drop: Markets Wrap:**
 - European stocks erased early losses as positive economic data in the region offset negative sentiment following a slump in Chinese equities. The dollar extended a retreat, but at a slower pace than in the wake of Wednesday's more dovish than expected Federal Reserve minutes.
- **Forex - Dollar Slips to 5-Week Lows in Holiday-Thinned Trade:**
 - The dollar slid to five-week lows against a basket of the other major currencies on Thursday amid concerns over sluggish U.S. inflation as trade volumes remained thin with U.S. markets staying closed for the Thanksgiving Holiday. The dollar remained on the defensive after the minutes of the Federal Reserve's November meeting showed that some officials were concerned inflation would stay below the bank's 2% target for longer than expected.
- **Gold Prices Hold Steady in Holiday-Thinned Trade:**
 - Gold prices held steady in holiday-thinned trade on Thursday, after the minutes of the Federal Reserve's most recent policy meeting pushed the U.S. dollar, lending support to the precious metal.
- **Crude Oil Prices Bounce Back, WTI Hovers at 2-Year Highs:**
 - Crude oil prices bounced higher on Thursday, erasing earlier losses as optimism that the market is rebalancing resurfaced in holiday-thinned trade. Trade volumes were expected to remain light on Thursday, with U.S. markets closed for the Thanksgiving holiday.

TRENDS & OUTLOOK – DATE: 24-Nov- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	29000	29220	29466	29699	29970
SILVER (Dec)	37200	38300	39470	40599	41830

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	438	443	448	455	459
ZINC (Nov)	204.10	207.25	210.60	214.70	218.50
LEAD (Nov)	150.60	154.35	157.55	161.55	164.70
NICKEL (Nov)	725	741	761	783	799

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	3520	3636	3760	3880	3966
NATURAL GAS (Nov)	178	185	190	196	203

DATA TALKS : TODAY'S ECONOMIC DATA :

German Ifo Business Climate, Flash Manufacturing PMI, Flash Services PMI.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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